

Press release
Örebro, 22 Sep 2022

Metacon AB (publ) publishes additional document ahead of the upcoming listing on Nasdaq First North Growth Market

Regarding the upcoming listing on the Nasdaq First North Growth Market, Metacon AB (publ) ("Metacon" or the "Company") has published an additional document which is available on Metacon's website, www.metacon.se.

The document is to be read in addition to the share prospectus that the Company published in connection with the rights issue of shares to the public in June 2022. The additional document is not a share prospectus, has not been reviewed or approved by any regulatory authority and does not contain any offer of shares or other financial instruments.

Metacon has previously received a preliminary and conditional approval from Nasdaq that the company meets the listing requirements, customary conditions and reservations. The first day of trading on Nasdaq First North Growth Market is scheduled for 26th September 2022 under ticker META.

Advisors

In connection with the completion of the list change, Metacon has engaged the law firm Schjødt as legal advisor.

Certified Adviser

Metacon has appointed Aktieinvest AB as the Company's Certified Adviser on the Nasdaq First North Growth Market. +46 8 506 517 03, CA@aktieinvest.se

For further information, contact Christer Wikner, by phone 0707-647389 or e-mail info@metacon.se

About Metacon AB (publ)

Metacon AB (publ) develops and manufactures energy systems for the production of hydrogen, heat and electricity. The products in the Reforming business area are based, among other things, on a patented technology that generates hydrogen through so-called catalytic steam reforming of biogas or other hydrocarbons. The development of Metacon's reforming products is done within the wholly owned subsidiary Helbio S.A: which is a spin-off from the University of Patra, Greece and was founded by Professor Xenophon Verykios in 2001. From the very beginning, the business has focused on catalysts and advanced reformers for highly efficient hydrogen production.

Metacon also offers complete filling stations for hydrogen and system solutions and facilities for the production of hydrogen through so-called electrolysis, a large and globally growing area for small- and large-scale production of green hydrogen. Electrolysis is a process of starting and driving a chemical reaction to cleave water by adding electricity. If the electricity used is non-fossil and green, hydrogen will also be completely climate neutral and green. Green hydrogen can be used in, among other areas, the transport sector, the basic industry and the real estate sector with a better environment and climate as a result. www.metacon.com

For further information see:

www.metacon.com | Twitter: [@Metaconab](https://twitter.com/Metaconab) | LinkedIn: www.linkedin.com/company/metaconab